

Refer a Friend

1. Member knows someone to refer
2. Member tells non-member to go on our website and download the form.
3. Nonmember brings the form to FGCU
4. Nonmember becomes a new member and gets \$25 for;
 - a. Opening an account with a minimum of \$200
 - b. Setting up direct deposit and after the first transaction goes through
 - c. Maintain at least \$200 of direct deposit per month
 - d. Starting a checking account
5. Member gets \$25 that referred them
6. New member keeps accounts for 3 months and gets another \$25.
7. Existing member also gets \$25 after the new member has their account for 3 months
8. If new member wishes to close their account early, we hold the right to withhold the \$25.

Refer a Friend

Name: _____

Referred by: _____

I understand that by signing this document I agree to no less than the following;

1. Opening an account
2. Setting up direct deposit
3. Starting a checking account
4. Keeping the accounts for a minimum of three (3) months

I understand that First General Credit Union has the right to withhold either one or both \$25 dollar installments if the criteria is not satisfied.

Signature of prospecting member: _____ Date: _____

*Bring this form to your local branch along with;

- Social security number
- Current Valid Driver's license
- Contact information
- Current Address
- Mothers Maiden name
- Valid email address